

Make It Grow.



MINTZ LEVIN

Venture Capital and Emerging Companies Practice Group

Achieving Success for Companies and Investors. Mintz Levin has represented hundreds of companies and investors in financial transactions. The total value of recent transactions alone is in excess of \$60 billion — a number that continues to grow. We have deep domain expertise in these growth sectors.

IT/Digital Media



**Life Sciences/
Healthcare**



**Energy/
Clean
Technology**



Maximize Our Connections.

In the world of venture capital and emerging companies, it really is who you know. Thanks to our extensive network across diverse industries, Mintz Levin can make the introductions you need. It's about transforming good ideas into great businesses, and requires rigorous attention to market realities. That's how you achieve the best returns—and how start-ups position themselves for long-term success.

Your legal needs evolve over time, depending on where you are in the life-cycle of your enterprise. Our Venture Capital and Emerging Companies practice group will carry you through the full spectrum of legal services—from formation to exit. We'll be there at the launch, and we'll stay involved as your company matures.

Because we understand your business, we'll help examine your corporate requirements, intellectual property protection, employment issues, regulatory and compliance needs, and assess how these impact your bottom line. That's what we've already done for many important investors and companies in the information technology, digital media, life science, healthcare, and energy and clean technology sectors.

From early or seed stage investments through subsequent later stage, we're experienced representing investors and companies in all types of financings. We counsel companies, investors, and financial advisors in sophisticated transactions including IPOs, private placements, and follow-on equity and debt financings, and we structure and negotiate complex mergers, acquisitions, joint ventures, strategic alliances, and venture financings.

SERVICE OFFERINGS

Financings

M&As, IPOs, Alternative Public Offerings, Private Placements, Exit Strategies,
Debt and Equity Structures, Venture Financings, Cross-Border Financings

Corporate Transactions

Joint Ventures, Governance, Incorporations, Contracts, Licensing,
Outsourcing Agreements, International Transactions, Strategic Alliances

Fund Formation

Private Placement Memorandums, Limited Partnership Agreements,
Limited Liability Company Agreements and Investment Advisory Agreements

Intellectual Property

Patent and Trademark, Technology Transfer, Privacy and Security, Copyright, Licensing

Employee, Labor and Benefits Counseling

Compensation Agreements, Non-Compete Protection, Employee Handbooks, Immigration

Government Relations

Lobbying and Federal Relations

Tax Structuring and Advice



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