

Title:

Make It Grow.

Venture Capital & Emerging Companies Practice

Cover image and/or overlay graphic should represent/say:

- Clean Tech
- Information Technology
- Digital Media
- Life Sciences

Left inside page:

Achieving Success for Companies and Investors.

Here we will try to include 12 tombstone logos including ones that we've already got permission to use as well as a few new ones if possible:

- 4 from Clean Tech
- 4 from Life Sciences
- 4 from IT & Digital Media

Right inside page copy:

Maximize Our Connections.

In the world of venture capital and emerging companies, it really is who you know. Our clients benefit from the extensive network that Mintz Levin has developed across diverse industries. We'll make the introductions you need. It's fast-paced, exciting, and calls for great vision plus rigorous attention to market realities. That's how you achieve the best, timely returns and how start-ups position themselves for long-term success.

The Venture Capital and Emerging Companies practice group at Mintz Levin will carry you through the full spectrum of legal services—from formation to exit. We'll be there at the launch, and we'll stay involved as your company matures.

Your legal needs will evolve over time, depending on where you are in the life-cycle of your enterprise. Because we understand your business, we're uniquely positioned to help examine your corporate needs, intellectual property protection, employment issues, regulatory and compliance needs, and assess how these impact your bottom line. That's what we've already done for many important investors and companies in the digital media, IT, and life science sectors.

We represent investors in all types of financing, from early or seed stage investments through subsequent multi-investor and mezzanine financing. We're also experienced counseling issuers and underwriters of IPOs, private placements, and follow-on equity and debt financings, as well as structuring and negotiating complex mergers, acquisitions, and strategic alliances.

Service Offerings (this is for inside the box, bottom of inside right page)

Financings

M&As, IPOs, Alternative Public Offerings, Private Placements, and Exit Strategies

Corporate Transactions

Governance, Incorporations, Contracts, Licensing, Outsourcing Agreements, International Transactions

Fund Formation

Intellectual Property

Patent & Trademark, Technology Transfer, Privacy & Security

Employment, Labor & Benefits Counseling

Compensation Agreements, Immigration, Employee Handbooks

Government Relations

Lobbying & Federal Regulations

Tax Structuring & Advice

Real Estate Consultation

Environmental Compliance Counseling, Project & Infrastructure Permitting

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For further information regarding Mintz Levin's Venture Capital and Emerging Companies Practice Group, please visit www.mintz.com